



RECONCILIATION OF SHARE CAPITAL AUDIT


1	For Quarter ended	31/12/2012					
2	ISIN	INE384L01017					
3	Face value	Rs.10/- per share					
4	Name of the Company	SUDAR INDUSTRIES LIMITED <i>[Formerly known as SUDAR GARMENTS LIMITED]</i>					
5	Registered Office Address	Plot No.27 & 29, Village Paud, Mazgoan Road, Khalapur: 410222.					
6	Correspondence Address	901-902; Great Eastern Summit, Wing-B, Ninth Floor, Sector 15, Plot 66, Belapur CBD: 400614.					
7	Telephone & fax Nos. (Correspondence Add)	022-67948191 02192276020 (Telfax)					
8	Email address	cs@sudarindustries.com					
9	Name of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Ltd. & National Stock Exchange of India Ltd.					
		No. of shares		% of Total Issued capital			
10	Issued Capital (a) (a) Equity Capital	22501352		100.00			
11	Listed Capital (Exchange wise)	22501352		82.43			
12	Held in dematerialized form in CDSL (only Equity shares)	7084809		39.84			
13	Held in dematerialized form in NSDL (only Equity shares)	15416540		42.58			
14	Physical (only Equity shares)	03		00.00			
15	Total No. of shares (12+13+14)	22501352		100.00			
16	<u>Reasons for difference if any.:</u> (10&11) and (10 & 15): There is no difference between Point Nos.(10&11), (10 & 15) and (11 & 15)						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}						
	Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
	N.A.	NIL	N.A.	N.A.	N.A.	N.A.	N.A.



18	Register of members is updated (Yes/No) if not, updated upto which date	YES
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?	N. A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
	Total No. of demat requests	No. of requests
	Confirmed after 21 days	N.A.
	Pending for more than 21 days	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:	Mr. Mustafa Badami Designation: Company Secretary & Compliance Officer 02192276020(Telfax)
23	Name, Address, Tel. & Fax No. Regn no. of the Auditor :	Mr. Deep Shukla For: M/s. Deep Shukla & Associates Company Secretaries. B-4, The Parle Co-op. Hsg. Society Ltd, Sahakar Road, Next to Gokul Arcade, Vile Parle (East), Mumbai-400057. Tel. No-26834250 M. No. FCS 5652 C.P. No 5364
24	Appointment of common agency for share registry work, if yes, name and address :	LINK INTIME INDIA PRIVATE LIMITED C 13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai: 400078. Tel: 022 25963838
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.)	
	- The Company had got listed 3954377 Equity Shares which were allotted to BENZO PETRO INTERNATIONAL LTD on 08/09/2012 on preferential basis, for consideration other than cash at premium of Rs. 55.75 per share, on Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Ltd (NSE) w.e.f. 25/10/2012.	

Place: Mumbai
Date: 22/01/2013

For: M/s Deep Shukla & Associates
Company Secretaries


(Proprietor)
M/S. DEEP SHUKLA & ASSOCIATES
FCS No: 5652
C.P. No: 5364
COMPANY SECRETARIES