



**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For Quarter ended	30/09/2012	
2	ISIN	INE384L01017	
3	Face value	Rs.10/- per share	
4	Name of the Company	<b>SUDAR INDUSTRIES LIMITED</b> <i>[Formerly known as SUDAR GARMENTS LIMITED]</i>	
5	Registered Office Address	Plot No.27 & 29, Village Paud, Mazgoan Road, Khalapur: 410222.	
6	Correspondence Address	901-902; Great Eastern Summit, Wing-B, Ninth Floor, Sector 15, Plot 66, Belapur CBD:400614.	
7	Telephone & fax Nos. (Correspondence Add)	02192276020(Telfax)	
8	Email address	cs@sudarindustries.com	
9	Name of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Ltd. & National Stock Exchange of India Ltd.	
		No. of shares	% of Total Issued capital
10	Issued Capital (a) (a) Equity Capital	22501352	100.00
11	Listed Capital (Exchange wise)	18546975	82.43
12	Held in dematerialized form in CDSL (only Equity shares)	8965253	39.84
13	Held in dematerialized form in NSDL (only Equity shares)	9581719	42.58
14	Physical (only Equity shares)	3	00.00
15	Total No. of shares (12+13+14)	18546975	82.43
16	<b>Reasons for difference if any.: (10&amp;11) and (10 &amp; 15):</b>  The Company has allotted 3954377 Equity Shares of Rs. 10/- each at premium of Rs. 55.75/- per share to M/s. BENZO PETRO INTERNATIONAL LTD on 08/09/2012 on preferential basis, for consideration other than cash, for which it has filed listing application with Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Ltd (NSE) and listing approval for the same is awaited.		



17	<p>Certifying the details of changes in share capital during the quarter under consideration as per Table below:  <b>** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)}</b></p>					
Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)
Preferential Issue	3954377	Applied	No	YES	YES	NO
18	Register of members is updated (Yes/No) if not, updated upto which date			Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any			NIL		
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?			N. A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay		
Confirmed after 21 days		NIL	NIL	N.A.		
Pending for more than 21 days		NIL	NIL	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:			<b>Mr. Mustafa Badami</b> <b>Designation: Company Secretary &amp; Compliance Officer</b> <b>02192276020(Telfax)</b>		



23	Name, Address, Tel. & Fax No. Regn no. of the Auditor :	Mr. Deep Shukla For:M/s. Deep Shukla & Associates Company Secretaries. B-4, The Parle Co-op.Hsg. Society Ltd, Sahakar Road, Next to Gokul Arcade, Vile Parle (East), Mumbai-400057 Tel. No-26834250 M. No. FCS 5652 C.P. No 5364
24	Appointment of common agency for share registry work, if yes, name and address :	LINK INTIME INDIA PRIVATE LIMITED C 13 Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai: 400078. Tel: 022 25963838
25	The name of the Company has changed from <b>SUDAR GARMENTS LIMITED</b> to <b>SUDAR INDUSTRIES LIMITED</b> w.e.f. 05/07/2012 by way of passing Special Resolution by Postal Ballot.	

Place: Mumbai  
Date: 18/10/2012

For: M/s Deep Shukla & Associates  
(Company Secretaries)

  
(Proprietor)  
FCS: 5652  
CP NO: 5364

