



DEEP SHUKLA & ASSOCIATES

COMPANY SECRETARIES

B-4, The Parle Colony Co-op. Hsg. Society Ltd.,
Sahakar Road, Next to Gokul Arcade,
Vile Parle (East), Mumbai - 400057.
Tele : 022 - 26834250
E-mail : deepsoffice@gmail.com / deepsoffice@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | |
|----|--|---|
| 1 | For Quarter ended | 30/06/2013 |
| 2 | ISIN | INE384L01017 |
| 3 | Face value | ₹10/- per share |
| 4 | Name of the Company | SUDAR INDUSTRIES LIMITED <i>[Formerly known as SUDAR GARMENTS LIMITED]</i> |
| 5 | Registered Office Address | Plot No.27 & 29, Village-Paud, Mazgoan Road, Taluka - Khalapur, Raigad: 410222. |
| 6 | Correspondence Address | 901-902; Great Eastern Summit, Wing-B, Ninth Floor, Sector 15, Plot 66, Belapur CBD: 400614. |
| 7 | Telephone & fax Nos. (Correspondence Add) | 022-67948191 02192276020 (Telfax) |
| 8 | Email address | cs@sudarindustries.com |
| 9 | Name of the Stock Exchanges where the company's securities are listed: | Bombay Stock Exchange Limited National Stock Exchange of India Limited |
| | | No. of shares % of Total Issued capital |
| 10 | Issued Capital (a) (a) Equity Capital | 22501352 100.00 |
| 11 | Listed Capital (Exchange wise) | 22501352 100.00 |
| 12 | Held in dematerialized form in CDSL (only Equity shares) | 8120743 36.09 |
| 13 | Held in dematerialized form in NSDL (only Equity shares) | 14380606 63.91 |
| 14 | Physical (only Equity shares) | 03 00.00 |
| 15 | Total No. of shares (12+13+14) | 22501352 100.00 |
| 16 | <u>Reasons for difference if any.:</u> (10&11) and (10 & 15): There is no difference between Point Nos.(10&11), (10 & 15) and (11 & 15) | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)} | |



| Particulars ** | No. of shares | Applied / Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE (Specify names) |
|----------------|---|-----------------------------------|--|---------------------------|---------------------------|---|
| N.A. | NIL | N.A. | N.A. | N.A. | N.A. | N.A. |
| 18 | Register of members is updated (Yes/ No) if not, updated upto which date | | YES | | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any | | NIL | | | |
| 20 | Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why? | | N. A. | | | |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay | | |
| | Confirmed after 21 days | NIL | NIL | N.A. | | |
| | Pending for more than 21 days | NIL | NIL | N.A. | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co.: | | Mr. Mustafa Badami [upto 30.06.2013] Designation: Company Secretary & Compliance Officer 02192276020 (Telfax) | | | |
| 23 | Name, Address, Tel. & Fax No. Regn no. of the Auditor : | | Mr. Deep Shukla For: M/s. Deep Shukla & Associates Company Secretaries B-4, The Parle Co-op. Hsg. Society Ltd, Sahakar Road, Next to Gokul Arcade, Vile Parle (East), Mumbai-400057. Tel. No-26834250; M. No. FCS 5652 C.P. No 5364 | | | |
| 24 | Appointment of common agency for share registry work, if yes, name and address : | | LINK INTIME INDIA PRIVATE LIMITED C 13, Pannalal Silk Mills Compound, LBS Marg, Bhandup (West), Mumbai: 400078. Tel: 022 25963838 | | | |
| 25 | Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) NA | | | | | |

Place: Mumbai
Date: 15/07/2013

For: M/s Deep Shukla & Associates
Company Secretaries

(Proprietor)

